

APPLICATION
SOCIETY CFA® SCHOLARSHIP PROGRAM - JUNE 2012

Society scholars must fulfill all CFA candidate requirements to register. If society scholars are undergraduate students, they must be in the final year of their degree program.

Candidate Cost:

- This scholarship will waive the Enrollment fee (if applicable) and the Registration fee is discounted.
- The scholarship recipient will pay only curriculum & shipping cost plus any applicable taxes and import duties.
US \$ 250/eBook only, or \$310/Print only, or \$340/eBook & Print (prices subject to change)

Complete the following (please print):

June 2012 Exam Circle One: Level I II III

Candidate No.: _____ Social Security No./National Identification No.: _____

Name: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Work Phone: _____ Fax: _____

E-mail: _____

Have you already registered for the CFA exam? Yes No

Are you a member of a CFA Institute Society? Yes No

If yes, give name: _____

Are you employed? Part-time Full-time Name of employer: _____

Address of employer: _____

Occupation: _____

May we contact your supervisor? Yes No

If yes, name of supervisor: _____ Phone: _____

Are you a student? Part-time Full-time Level of school completed: _____

Name of undergraduate college or university: _____

Name of graduate college or university: _____

Highest degree held: _____

If no degree is held, when do you expect to receive your degree? _____

Current field of study: _____

Name of Professor: _____ Phone: _____

Please complete the questions on the reverse side of this form

Why do you want to achieve the CFA® Charter? _____

Briefly describe your involvement in activities and organizations: _____

Briefly describe your financial need for this scholarship: _____

I heard about this scholarship from: _____

- Optional:** Attach Resume
 Attach College Transcript
 Letter of Recommendation

(Date)

(Signature)

Please return this Application to:

CFA Society - OK Scholarships
P.O. Box 13006
Oklahoma City, OK 73113